

# ATTENTION:

Please download and fill out this PDF form. Save the PDF to your computer, then attach the PDF to an email and send to:

[info@flspeech.com](mailto:info@flspeech.com)

Or print the PDF and bring the hard copy with you to your scheduled evaluation appointment.

Thank you.



## WELCOME TO SPEECH PATHOLOGY ASSOCIATES!

Thank you for choosing our team of professionals to meet your child's speech-language needs. We know there are many options from which to choose and appreciate you selecting us to assist with this important process.

Please review and complete the New Client Information Packet. The packet includes forms that will provide relevant information regarding your child's developmental and medical history. Also included are forms explaining our privacy and financial policies. We understand that these forms can be time consuming, however it is important that we have as much information as possible so that we may provide the best services for your child.

Upon completion of the New Client Information Packet, please bring the packet to your child's Speech Evaluation appointment or fax them to our office at 904.372.0496.

We look forward to meeting your child!



REHABILITATION SERVICES INFORMATION

Please print clearly and answer all questions completely.

Date: \_\_\_\_\_

Name: \_\_\_\_\_ Birthdate: \_\_\_\_\_ Sex: M F

Mailing Address: \_\_\_\_\_ Apt/Lot: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

SSN: \_\_\_\_\_ Marital Status: S M D W

Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Ext: \_\_\_\_\_

Email Address: \_\_\_\_\_

Employer Name: \_\_\_\_\_

Employer Address: \_\_\_\_\_

Emergency Contact / Phone: \_\_\_\_\_

Circle One: Full Time Part Time Student Unemployed Retired Disabled

Referred by (M.D.) \_\_\_\_\_

Primary Care Physician: \_\_\_\_\_

Reason for Visit / Symptoms: \_\_\_\_\_

Date of Onset/Symptoms/Accident: \_\_\_\_\_

Are you filing with Workers Comp or Auto Insurance? Y N

Do you have an attorney for this accident? Y N

If yes, Attorney Name / Phone \_\_\_\_\_

Have you ever had physical, chiropractic, occupational, or speech therapy before?

Y N If yes, where and why? \_\_\_\_\_

Primary Insurance Company: \_\_\_\_\_

Ins. Co. Phone: \_\_\_\_\_ Insured Name: \_\_\_\_\_

Policy #: \_\_\_\_\_ Group #: \_\_\_\_\_

Secondary Insurance Company: \_\_\_\_\_

Ins. Co. Phone: \_\_\_\_\_ Insured Name: \_\_\_\_\_

Policy #: \_\_\_\_\_ Group #: \_\_\_\_\_



PATIENT HISTORY FORM

Identifying and Family Information:

child's Name Birthdate Sex M F
Fathers Name Daytime Phone
Address Cell Phone
Email

Mother's Name Daytime Phone
Address Cell Phone
Email

Doctor's Name Doctors Phone

Child lives with (check one):

- Birth Parents Foster Parents One Parent
Adoptive Parents Parent and Step-Parent Other

Other children in the family:

Table with columns: Name, Age, Sex, Grade, Speech/Hearing Problems

Child's race/ethnic group:

- Caucasian Hispanic African American
Native American Asian or Pacific Islander Other

Is there a language other than English spoken in the home? Yes No

If yes, which one?

Does the child speak the language? Yes No
Does the child understand the language? Yes No

Who speaks the language?

Which language does the child prefer to speak at home?



SPEECH - LANGUAGE - HEARING

Do you feel your child has a speech problem?  Yes  No

If yes, please describe: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

Do you feel your child has a hearing problem?  Yes  No

If yes, please describe: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

Has he/she ever had a speech evaluation/screening?  Yes  No

If yes, where and when?: \_\_\_\_\_

What were you told?: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

Has he/she ever had a hearing evaluation/screening?  Yes  No

If yes, where and when?: \_\_\_\_\_

What were you told?: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

Has your child ever had speech therapy?  Yes  No

If yes, where and when?: \_\_\_\_\_

What was he/she working on?: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

Has your child received any other evaluation or therapy?  Yes  No

If yes, please describe: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

Is your child aware of, or frustrated by any speech language difficulties? \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

What do you see as your child's most difficult problem in the home? \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

What do you see as your child's most difficult problem in school? \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_



BIRTH HISTORY

Was there anything unusual about the pregnancy or birth?  Yes  No

If yes, please describe: \_\_\_\_\_

\_\_\_\_\_

How old was the mother when the child was born? \_\_\_\_\_

Was the mother sick during the pregnancy?  Yes  No

If yes, please describe: \_\_\_\_\_

\_\_\_\_\_

How many months was the pregnancy? \_\_\_\_\_

Did the child go home with his/her mother from the hospital?  Yes  No

If the child stayed at the hospital, please describe why and how long:

\_\_\_\_\_

\_\_\_\_\_

MEDICAL HISTORY

Has your child had any of the following?

- adenoidectomy
- allergies
- breathing difficulties
- chicken pox
- colds
- ear infections
- How often? \_\_\_\_\_
- ear tubes
- encephalitis
- flu
- head injury
- high fevers
- measles
- meningitis
- mumps
- scarlet fever
- seizures
- sinusitis
- sleeping difficulties
- thumb/finger sucking habit
- tonsillectomy
- tonsillitis
- vision problems

Other serious injury/surgery: \_\_\_\_\_

Is your child currently (or recently) under a physician's care?  Yes  No

If yes, why? \_\_\_\_\_

\_\_\_\_\_

Please list any medications your child takes regularly? \_\_\_\_\_

\_\_\_\_\_

**DEVELOPMENTAL HISTORY**

**Please tell the approximate age your child achieved the following developmental milestones:**

- |                              |                                |
|------------------------------|--------------------------------|
| _____ sat alone              | _____ grasped crayon/pencil    |
| _____ babbled                | _____ said first words         |
| _____ put two words together | _____ spoke in short sentences |
| _____ walked                 | _____ toilet trained           |

**Does your child . . . .**

- choke on food or liquids?
- currently put toys/objects in his/her mouth?
- brush his/her teeth and/or allow brushing?

**DEVELOPMENTAL HISTORY**

**Does your child . . . .**

- repeat sounds, words or phrases over and over?
- understand what you are saying?
- retrieve/point common objects upon request (ball, cup, shoe)?
- follow simple directions (“shut the door” or “get your shoes”)?
- respond correctly to yes/no questions?
- respond correctly to who/what/where/when/why questions?

**Your child currently communicates using . . . .**

- body language
- sounds (vowels, grunting)
- words (shoe, doggy, up)
- 2 to 4 word sentences
- sentences longer than four words
- other \_\_\_\_\_

**Behavioral Characteristics:**

- |  |  |
|--|--|
| <input type="checkbox"/> cooperative                               | <input type="checkbox"/> restless                          |
| <input type="checkbox"/> attentive                                 | <input type="checkbox"/> poor eye contact                  |
| <input type="checkbox"/> willing to try new activities             | <input type="checkbox"/> easily distracted/short attention |
| <input type="checkbox"/> plays alone for reasonable length of time | <input type="checkbox"/> destructive/aggressive            |
| <input type="checkbox"/> separation difficulties                   | <input type="checkbox"/> withdrawn                         |
| <input type="checkbox"/> easily frustrated/impulsive               | <input type="checkbox"/> inappropriate behavior            |
| <input type="checkbox"/> stubborn                                  | <input type="checkbox"/> self-abusive behavior             |







CONSENT FOR MEDICAL TREATMENT OF A MINOR

I the undersigned, am the patient or the patient's duly representative, do hereby voluntarily consent to and authorize care encompassing all diagnostic and therapeutic treatments considered necessary in the judgement of my physician, his/her designee for Myself \_\_\_\_\_, My minor child \_\_\_\_\_, Other \_\_\_\_\_. I am aware that the practice of medicine is not an exact science and I acknowledge that no guarantees have been made to me as to the result of treatment or evaluations performed. This form has been fully explained to me and I certify that I understand and accept its contents as noted.

\_\_\_\_\_  
Patient or Responsible Guardian Date

\_\_\_\_\_  
Patient or Responsible Guardian Date

TELEPHONE CONSENT

\_\_\_\_\_  
Person Giving Consent Relationship

\_\_\_\_\_  
Witness Date



RECEIPT OF NOTICE OF INFORMATION PRACTICES

I acknowledge receipt of Speech Pathology Associates Care Notice of Informational Practices.

I agree \_\_\_ object \_\_\_ to disclosure of the patient's location in the facility, general condition and religious affiliation (available to clergy only) in the Facility Directory.

I agree \_\_\_ object \_\_\_ to disclosure of the patient's health information to a family member or close personal friend, including clergy, who is involved in my care.

\_\_\_\_\_  
Patient's Name or Responsible Party Date

\_\_\_\_\_  
Signature

TO BE COMPETED BY PROVIDER PERSONNEL

A good faith effort was made to obtain written acknowledgement of the Notice of Information Practices.

\_\_\_\_\_ Written acknowledgement was obtained

\_\_\_\_\_ Written acknowledgement was not obtained. Below the efforts to obtain the acknowledgement and reason not obtained are described.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
Provider Name Date

\_\_\_\_\_  
Signature



## FINANCIAL POLICIES

### 1. Financial Policy \_\_\_\_\_ Initial

I understand that in consideration of the services rendered to the patient, I am directly responsible for payment of services rendered at Speech Pathology Associates. I understand Speech Pathology Associates will obtain a verbal approval from my insurance company to verify benefits prior to treatment. Verbal approval is not a guarantee of payment. A written explanation of payment is the only guarantee of coverage for services rendered. If the insurance carrier should pay a claim in error, the balance due for services is the responsibility of the guarantor. Payment of deductibles or co-payments is due in full at the time of service.

### 2. Cancellation Policy \_\_\_\_\_ Initial

A 24 hour notice of cancellation is required for all scheduled appointments. A fee of \$35.00 will be applied for all cancellations made without 24 hours notice. If your child is sick, we require a cancellation call no later than 8:00am the day of the scheduled appointment. This notice is necessary so that cancelled therapy times can be utilized for other clients in need of treatment. We thank you for your understanding in this matter.

### 3. Returned Check Policy \_\_\_\_\_ Initial

A fee of \$25.00 dollars will be charged for any returned check. Once a check is returned, credit/debit card payment or cash payment will be required.

By signing the following, I agree to the above policies.

Guarantor Signature \_\_\_\_\_

Print Name \_\_\_\_\_

Date \_\_\_\_\_



OFF SITE THERAPY

**Credit Card Authorization**

Cardholder Name \_\_\_\_\_ Security Code \_\_\_\_\_

Billing Address \_\_\_\_\_

\_\_\_\_\_

I authorize charges to this credit card for any service provided by Speech Pathology Associates not covered by insurance. This includes, but is not limited to deductible charges and co-payments.

Credit Card (circle one)    Visa    Mastercard    Discover

Card Number \_\_\_\_\_ Expiration Date \_\_\_\_\_

\_\_\_\_\_ Date \_\_\_\_\_

Patient/Parent/Guardian Signature

Email address on file \_\_\_\_\_

**Speech Pathology Associates**

904.249.8893 Jacksonville

904.491.6660 Fernandina



## PARENT STATEMENT

\_\_\_\_\_ is NOT receiving speech therapy in the school system at this time.

\_\_\_\_\_ is on the waiting list to be tested for speech therapy services in the school system.

\_\_\_\_\_ IEP attached.

Parent Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Name: \_\_\_\_\_

DOB: \_\_\_\_\_

Sponsor ID: \_\_\_\_\_